

Funding Allocations

Long Term Conditions Support-Toitū Takata

Focused Care- Hāpai Atu

Allocation Principles

The allocation of funding for WellSouth's Long Term Conditions Programmes are based on the following principles

- Toitū Takata allocations are based on the number of enrolled patients meeting the eligibility criteria
- Hāpai Atu allocations are based on total number of enrolled patients.
- Each practice's allocation is proportional, based on the percentage of eligible patients enrolled at each practice.
- To ensure the majority of the LTC funding is used to provide proactive care for patients across the region, funding will be allocated on the ratio of Toitū Takata 75%: Hāpai Atu 25% of total funding.
- Funding will be allocated to practices quarterly.
- Practice usage of both programmes will be reviewed each quarter and funding reallocated to ensure that the maximum funding is available to practices and is delivered to patients in the region.

Allocation for Quarter 1 of the Financial Year

- The total annual allocation will be calculated in May of each year,
- The annual allocation will be divided into four quarterly allocations
- This will be the allocation for the first quarter of the financial year and will be used as the 'base' allocation for the remainder of the year.
- Practices will receive a minimum allocation for each programme of 20 Toitū Takata and 10 Hapai Atu spaces in the first quarter.

Allocations for subsequent quarters within the Financial Year

Practices allocations and usage will be reviewed 15 days before the end of each funding quarter (or the next business day). Allocations for the next quarter will be as follows:

- **0% used:** Only rollover of your unused funds
- **1-40% used:** Rollover of unused funds + top up to your base allocation (minimum of 5 spaces)
- **41-100% used:** Rollover + full base allocation + a share of any funded redistributed from lower use practices.

Carry over of unused spaces

- Within the financial year, each practice's unused allocations will be carried over into the next quarter.
- Unused allocations will not be carried over between financial years.

Letters to practices

- Letters advising practices of their quarterly allocations will be sent to all practices prior to the beginning of each quarter.